August 2014 Alpha Tracker Release

New Features

1. There are four new repository settings that support the functioning of key milestones to autofill completion dates. These are:
   - Automate Bulk Analysed Date
   - Automate Project Invoiced Date
   - Automate Survey End Date
   - Automate Survey Start Date.

By default these settings are set to “no”. If you wish to use the key milestones to fill automatically the completion dates when the associated events have taken place, then these settings must be set to “yes” and the key milestones must be linked to the appropriate milestones on the milestone template.
2. There is a new button that can be displayed on the Project screen called “Job Summary Sheet”. This button enables the display of a summary of the project details.

Before this new feature can be implemented you will need to have the JSS Alpha project (AlphaTrackerMobile folder in the webroot) set up on your server. Contact Start if you would like to implement this feature. The settings that control the new feature are detailed below.

(a) The button is only displayed if the repository setting “Show JSS” is set to “yes”.

(b) To display the project summary details a path must also be specified to identify where the details will open. Specify the path in the new setting “JSS Link” (eg: “start-3.co.uk:8080/AlphaTrackerMobile/JSS.a5w?PN=<Project Number>”)

(c) Finally, if automatic emails on project creation are switched on, then the JSS link can be included in the automatic email that is sent when a new project is raised by using the “NewProjectAlertBody” setting:
3. An additional “Client Contact” field is available on the Client Details.

This field is only visible if the new repository setting “Show Client Contact” is set to “yes”.

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4. Project milestones have been improved further by the addition of “Refresh Milestones” and “Delete Milestones” buttons. These enable you to:
   ● update the “More Milestones” so that they will include any that have been defined for the Milestone Template for the Project Type since the project was created (leaving any manually entered ones in place)
   ● delete all the existing milestones under “More Milestones” in one click.

![Image of milestone table]

5. It is now possible to change the on-screen label of the “Analyst Assessment” field on the Fibre Analysis screen to text of your choice. A new repository setting, “Name: Analyst Assessment”, controls the text displayed.

![Image of repository settings]

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6. In Setup | Import/Export | Import, there is a new Survey Items Import. This import allows the import of third party survey data. If you are conducting a reinspection of another company’s survey, then you require the Survey Items Import to input the original data that you want to reinspect.

As with other imports, the process is to download the template, fill in the details and upload the completed template. Then you can preview the uploaded data and, if it is all correct, import it.

7. Changes have been made to how the project is created for re-inspection records from the site Asbestos Register. These changes ensure that the client is pulled through from the site and that the logged in user’s default office letter is used for the new project.
8. When reports are produced the filename is automatically generated. The way that the filename is generated has been changed slightly so that if the “IncludeTypeInFilename” setting is set to “yes” then the Survey Name is included in the filename. If there is no Survey Name specified, then the Survey Type is used instead. The Survey Type and Survey Name are specified on the Survey Types screen which you can find under Setup|Lab and Surveys|Survey Types.

9. When a site is selected on the Project screen during the creation of a new project, you will now find that if there is a Landlord associated with the site and you are using the Landlord field (“ShowLandlord” setting set to “yes”) then the Landlord’s name is pulled through to the Project screen.
10. Additional security has been added to the Approved By and Approved By Date fields and the Sign off report button on the Survey Details screen.

In this release, only users in the groups “Superuser” or “Quality” will be able to update, amend or use these fields and the button. Furthermore, only the names of users who are in the “Quality” group will appear on the dropdown list on the Approved By field.

11. There is a new setting to define the default Project Status that is applied to a new project: “Default Project Status”. Simply specify the project status that you want to set as the default and it will display automatically on newly created projects.

12. The alert email that can be sent when a new project is created can now contain template tags so that you can customise the alerts with data etc. Contact Start for the list of tags the can be included.

13. You can now fill in milestones even more quickly. To enter today’s date and your name against a project milestone, simply double click on the date field.
Bug Fixes

1. Greyed out buttons should no longer appear on the Survey screen when producing a report from the Survey Quick Start menu option.

2. Alert emails for project creation are now also sent out when projects are duplicated.

3. A problem with calculations occurring on the Total Current Cost field on the Projects screen has been fixed.

4. A fix has been implemented to prevent carriage returns in the Subject line of new project alert emails from breaking the body of the email.

5. If the “Update” button is used on a Site’s Asbestos Register to manually update the status of an item, and changes are made to any fields that relate to the material score, then the Material Score and the Total Score are recalculated to reflect the changes.

6. On the Survey screen, the "Produced By" field will automatically populate, whether the "ManualSurveyDocumentVersionNumber" repository setting is set to "yes" or “no”.

7. On the Fibre Analysis screen, samples will now display the Sample Description whether they come from a Survey project or from a Bulk Sample project.

8. On the Site Asbestos Register, figures are only displayed for the Total Score and Priority Score if the Priority Assessment is completed.